eSignature Connector eContracts +

DocuSign

Get rid of emailing, scanning, faxing and printing contract documents

Contracts					
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Introduction

eSignature integration is the last mile in transforming your contract lifecycle processes truly paperless. eContracts with DocuSign allows you to easily create a contract document, get it reviewed, approved and obtain legally binding eSignatures from your Counterparties, all in a highly-secure cloud infrastructure.

eContracts integration with DocuSign provides inbuilt and detailed tracking of each Signature event from signee information and actions, to turn around time and audit history. Enabling eSignatures in your contract process with this level of information capture enables eContracts users to build related reports and metrics.

Feature Highlights

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Initiate eSignature from Contract Record

Users can initiate the eSignature process in Contract documents and Amendments right from within the Contract record interface. Signees are automatically populated from user and contact information.

Document	Blank Templat
Select External Signee(s)	Şignee Name
	Add More
Select Internal Signee(s)	Signee Name
	Add More
Message to Signee(s)*	
Select CC(s)	Select CC
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User Assignment	
Default Request Assignment	Select Users or Roles
Default Owner of Contracts in Pipeline	Select Users or Roles
Default Signee	Select Users or Roles ur
Default users to receive Signature related notifications	Select Users or Roles
Contact Approval Workflow	Select Approval Workflows
Document Review Workflow	Select Document Review V
Request Approval Workflow	Select Request Approval V
Amendment Approval Workflow	Select Amendment

Rules driven Signee assignment

Obtain eSignature from multiple signees assigned based on pre-configured attribute-based rules. Share document securely anywhere in the world with robust, enterprise grade security.

eSignature Data Capture and Tracking

Emails sent out to signee inboxes via email along with notifications, status updates, and sharing of final signed copy within eContracts interface. Signees insert Signatures into your contract from any device or PC within seconds.



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Signature blocks and Routing

Drag and drop signature boxes in finalized contract documents where multiple signatures are required in different sections of contracts along with preferred signee order.

Auto posting of Signed Contracts

Once, the contract or amendment is signed, they get posted back to the appropriate eContracts record and folder in the PDF format. Automatic update of contract record status based on eSignature outcome.

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Summary	Document(s)	Activities	Amendment(s)	Obligati
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About eContracts

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Built on the Microsoft Azure platform, supported by a gamut of cutting-edge cloud services, our Contract Lifecycle, and Discovery products have successfully enabled several mid-sized to large, global organizations tackle today's contract management challenges. The eContracts platform is scalable and flexible to support thousands of sell-side (customer), buy-side (vendor), legal and commercial agreements and is the only CLM product any enterprise would need. Further, with our multiple product editions, services, a wide choice of add-ons, integrations and pre-configured industry accelerators we can configure the solution package to precisely meet your contract management goals.

About Optimus BT

At Optimus BT, we leverage powerful capabilities of the Microsoft Azure Cloud and Office 365 technologies to provide enterprise-grade Contract Management software and solutions. Our key offerings include automating workflows, enhancing user collaboration, document and process migration, performance tracking, compliance, discovery and gathering intelligence across contract processes within the enterprise. Over the past 15 years, we have worked with hundreds of legal, IT, procurement and contracts teams to help organizations across verticals including to some big names in the Lifescience, Healthcare, Energy, Hightech Engineering, Education and Financial Services industries. Our product platform natively supports integrations with Salesforce, SAP Ariba, SharePoint and Office 365 suite of products including Teams, Word, Outlook and SharePoint Online. We are based out of Atlanta, GA, US, and our engineering office is located in Bangalore, India.

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